

SL Hare Capital, Inc.
Business Continuity Plan

Revised 5-16-12

I. Emergency Contact Persons

Our firm's two emergency contact persons, both officers, are Syngon L. Hare, Chairman and CEO, 310-479-1680 (office), 818-277-5305 (cell), sy@slharecapital.com, and William Winston, Executive Vice President/Managing Director, 310-479-1680 (office) 213-500-5358 (cell), bill.winston@slharecapital.com. These names will be updated within 15 days of a material change, and our Executive Representative will review them within 17 business days of the end of each quarter.

Rule: FINRA Rule 3520.

II. Firm Policy

Our firm's policy is to respond to a Significant Business Disruption (SBD) by safeguarding employees' lives and firm property, making a financial and operational assessment, quickly recovering and resuming operations, protecting all of the firm's books and records, and allowing our customers to transact business. In the event that we determine we are unable to continue our business, we will assure customers prompt access to their funds and securities.

A. Significant Business Disruptions (SBDs)

Our plan anticipates two kinds of SBDs, internal and external. Internal SBDs affect only our firm's ability to communicate and do business, such as a fire in our building. External SBDs prevent the operation of the securities markets or a number of firms, such as a terrorist attack, a city flood, or a wide-scale, regional disruption. Our response to an external SBD relies more heavily on other organizations and systems, especially on the capabilities of our clearing firm.

B. Approval and Execution Authority

Syngon L. Hare, Chairman and CEO, is responsible for approving the plan and for conducting the required annual review. Syngon L. Hare, President, Chairman and CEO, has the authority to execute this Business Continuity Plan. William Winston, Executive Vice President/Managing Director, also has the authority to execute this BCP.

C. Plan Location and Access

Our firm will maintain copies of its BCP and the annual reviews, and the changes that have been made to it for inspection. An electronic copy of our plan is located in the C:\SLHareCap.

III. Business Description

Our firm is engaged solely in Municipal and Corporate Bond Underwriting, Equity Underwriting and Equity Trading. Our firm is an introducing firm and does not perform any type of clearing function for itself or others. Furthermore, we do not hold customer funds or securities.

IV. Office Locations

A. Office Location

Our Office is located at 10635 Santa Monica Blvd, Suite 115, Los Angeles, CA 90025. Its main telephone number is 310-479-1680. Our employees may travel to that office by means of foot, car, or bus.

V. Alternate Physical Location(s) of Employees

In the event of an SBD, we will move our staff from affected offices to the closest of our unaffected office locations at 3961 Vanalden Ave., Tarzana, CA 91356. Its main telephone number is 818-343-3118. This is Mr. Hare's primary residence.

Rule: FINRA Rule 3510(c) (6).

VI. Customers' Access to Funds and Securities

Our firm does not maintain custody of customer funds or securities, as we have few retail customers. Due to the limited nature of our business, we will never have any financial obligations to customers as all funds involved in these transactions are handled by independent escrow agents. We cannot receive or hold any customer funds or securities, as this is not permitted under our exemption from SEC Rule 15c3-3. In the event of an internal or external SBD, if telephone service is available, our registered persons will take customer orders or instructions and contact our clearing firm on their behalf. If our Web access is available, our firm will post on our Web Site that customers may access their funds and securities by contacting William Winston, at (213) 500-5358 or email at bill.winston@slharecapital.com. If William is not available, they may contact Syngon Hare @ (818) 343-3118 or email him at sy@slharecapital.com. The Firm will make this information available to customers through its disclosure policy. If our liabilities exceed our assets in violation of Securities Exchange Act Rule 15c3-1 and the Securities Investor Protection Corporation (SIPC) determines that we are unable to meet our obligations to our customers, SIPC may seek to appoint a trustee to disburse our assets to customers. We will assist SIPC and the trustee by providing our books and records identifying customer accounts subject to SIPC regulation.

Rules: FINRA Rule 3510(a); Securities Exchange Act Rule 15c3-1; 15 U.S.C. 78eee (2003).

VII. Data Back-Up and Recovery (Hard Copy and Electronic)

Our firm maintains its primary hard copy and electronic books and records at 10635 Santa Monica Blvd, Suite 115, Los Angeles, CA 90025, 310-479-1680. In the event of an SBD, these documents will be accessible from the firm's alternate location listed above. Syngon L. Hare, President and William Winston, are responsible for the maintenance of these books and records. One or both will facilitate the necessary actions for retrieval of these forms. Our firm maintains the following document types and forms:

SLHC BCP

- Corporate Financial Records
- Correspondence – both written and electronic
- Marketing Materials
- Engagement Letters and other contractual obligations
- Subscription Agreement
- Customer and Firm Book and Records
- Customer Account statements
- Compliance reports
- Trade blotters, Journals, Ledgers, etc.

Our firm has also engaged Wedbush Securities, as our clearing firm. Please refer to a complete outline of procedures, should an SBD occur. This information can be retrieved by accessing their website www.wedbush.com, Syngon L. Hare (President) or William Winston (Executive Vice President/Managing Director) will be responsible for notifying the clearing firm and requesting the information needed. The clearing firm maintains the following documents and forms on behalf of SL Hare Capital, Inc. including:

- Corporate Financial Records
- Customer Account Statements
- Trade Blotters
- Electronic Customer Account Data
- All Exception Reports
- Customer Confirm Data

Our firm maintains its back-up hard copy books and records at the Firm's main office. These records consist of the firm's internal accounting records, subscription agreements and other financial forms. The records are also maintained at the alternate address listed above. Syngon L. Hare, (President) is responsible for the maintenance of these back-up books and records. If our primary site is inoperable, we will continue operations from the alternate location. Our secondary contact William Winston, (/Executive Director/Managing Director) will facilitate the retrieval of these documents. For the loss of electronic records maintained at the Firm's main office, we will physically recover the hard copy data from our alternate site.

Rule: FINRA Rule 3510(c) (1).

VIII. Financial and Operational Assessments

A. Operational Risk

In the event of an SBD, we will immediately identify what means will permit us to communicate with our customers, employees, critical business constituents, critical banks, critical counter-parties, and regulators. Although the effects of an SBD will determine the means of alternative communication, the communications options we will employ will include telephone voice mail, secure e-mail, etc. In addition, we will retrieve our key activity records as described in the section above, Data Back-Up and Recovery (Hard Copy and Electronic).

Rules: FINRA Rules 3510(c) (3) & (f) (2).

B. Financial and Credit Risk

In the event of an SBD, we will immediately take steps determine the value and liquidity of our investments and other assets to evaluate our ability to continue to fund our operations and remain in capital compliance. We will contact our clearing firm, to address the concerns of our customers and direct them to immediately process any requests on our behalf to insure prompt access to funds and or securities. We will contact our critical banks, and investors to apprise them of our financial status. If we determine that we may be unable to meet our obligations to those counter-parties or otherwise continue to fund our operations, we will request additional financing from our bank or other credit sources to fulfill our obligations to our customers and clients. If we cannot remedy a capital deficiency, we will file appropriate notices with our regulators and immediately take appropriate steps, including infusion of capital from Syngon L. Hare.

Rules: FINRA Rules 3510(c) (3), (c) (8) & (f) (2).

IX. Mission Critical Systems

Our firm's conduct business exclusively in Municipal Bond Underwriting, Equity Underwriting and Equity Trading. Therefore, our only mission critical systems are our internal electronic and paper records, and subscription agreement located at our main office. All data on this system is backed up weekly and is stored in an appropriately safe location.

A. Our Firm's Mission Critical Systems

1. Order Taking

Currently, our firm receives orders from customers via telephone, fax, e-mail, and in-person visits by the customer. During an SBD, either internal or external, we will continue to take orders through any of these methods that are available and reliable. In addition, as communications permit we will inform our customers what alternatives they have to send their orders to us. Customers will be informed of alternatives by telephone or mail. If necessary, we will advise our customers to place orders directly with the issuer.

2. Order Entry

Currently, our firm enters orders by recording them on paper and/or electronically and sending them to our independent clearing agent or directly to the issuer.

3. Order Execution

Our firm does not execute orders as is not applicable to our business model.

B. Mission Critical Systems Provided by Our Clearing Firm

Our firm relies, by contract, on our clearing firm to provide order execution, order comparison, order allocation, maintenance of customer accounts, delivery of funds and securities, and access to customer accounts

Rules: *FINRA Rules 3510(c) & (f) (1).*

X. Alternate Communications between the Firm and Customers, Employees, and Regulators

A. Customers

We now communicate with our customers using the telephone, e-mail, fax, U.S. mail, and in-person visits at our firm or at the other’s location. In the event of an SBD, we will assess which means of communication are still available to us, and use the means closest in speed and form (written or oral) to the means that we have used in the past to communicate with the other party. For example, if we have communicated with a party by e-mail but the Internet is unavailable, we will call them on the telephone and follow up where a record is needed with paper copy in the U.S. mail.

Rule: *FINRA Rule 3510(c) (4).*

B. Employees

We now communicate with our employees using the telephone, e-mail, and in person. In the event of an SBD, we will assess which means of communication are still available to us, and use the means closest in speed and form (written or oral) to the means that we have used in the past to communicate with the other party. We will also employ a call tree so that senior management can reach all employees quickly during an SBD. The call tree includes all staff home and office phone numbers. We have identified persons, noted below, who live near each other and may reach each other in person:

The person to invoke use of the call tree is: Syngon Hare or William Winston.

Caller	Call Recipients
<i>Syngon L. Hare</i>	Darryl Lindsey
<i>Bill Winston</i>	<i>Johnathan Boyce</i>
	<i>Madeline Jones</i>
	<i>All Employees</i>
	<i>All Employees</i>

Rule: *FINRA Rule 3510(c) (5).*

(310) 394-4747

Auditing Services

Breard & Associates
9221 Corbin Avenue, Suite 170
Northridge, Ca
818-886-0940

Consulting Services

B/D Compliance Partners, Inc. (360-833-1484)
2725 NW 24th Ave.
Camas, WA 98607
Ann Degenshein: Cell 360-624-7300
Ann@bdcompliancepartners.com

Tax Services

Denson Tax
3660 Wilshire Blvd., Suite 1006
Los Angeles, CA 90010
213-251-9901
Andrew Denson
cdenson@denonstaxandfinancial.com

Technology Services

Argyle Corp
20480 Carrey Road
Walnut, CA 91789
(888) 200-9111 x108
www.argylecorp.com
Delon Cheng
DCheng@argylecorp.com
Mobile (626) 810-4888

Email & Bloomberg Archiving

Smarsh
921 SW Washington Street, Suite 540
Portland, OR 97205
1-866-762-7741
www.smarsh.com

Phone and Internet Provider

Cbeyond
320 Interstate North Parkway, SE
Atlanta, GA 30339
678-391-6600
technical.support@cbeyond.net
1-866-424-5100

B. Banks

We have contacted our banks and lenders to determine if they can continue to provide the financing that we will need in light of the internal or external SBD. The bank maintaining our operating account is: Bank of America, 16640 Ventura Blvd. Encino, CA

91436, 818-994-8200, and our main contact at Bank of America is the bank manager. We also have banking relationships with Gilmore Bank, 110 South Fairfax Avenue, Los Angeles, CA 90036, 323-549-2100

If our banks and other lenders are unable to provide the financing, we will seek alternative financing immediately from Syngon L. Hare.

Rules: *FINRA Rule 3510(c) (7).*

C. Counter-Parties

We have contacted our critical counter-parties, such as other broker-dealers or institutional customers, to determine if we will be able to carry out our transactions with them in light of the internal or external SBD. Where the transactions cannot be completed, we will work with our issuer or contact those counter-parties directly to make alternative arrangements to complete those transactions as soon as possible.

Rules: *FINRA Rules 3510(a) &(c) (7).*

XII. Regulatory Reporting

Our firm is subject to regulation by: FINRA, SEC, and State Securities Divisions where the Firm is registered in. We now file reports with our regulators using paper copies in the U.S. mail, and electronically using fax, e-mail, and the Internet. In the event of an SBD, we will check with the SEC, FINRA, and other regulators to determine which means of filing are still available to us, and use the means closest in speed and form (written or oral) to our previous filing method. In the event that we cannot contact our regulators, we will continue to file required reports using the communication means available to us.

The following is a list the regulatory agencies that oversee SL Hare Capital, Inc.:

Securities and Exchange Commission
Registrations Branch
Mail Stop 8031
100 F Street, NE
Washington, DC 20549
(202) 551-6551

Securities and Exchange Commission
Los Angeles Regional Office
5670 Wilshire Boulevard, 11th Floor
Los Angeles, CA 90036-3648
(323) 965-3998
losangeles@sec.gov

FINRA Document Processing
9509 Key West Ave.
Rockville, MD 20850

SLHC BCP

(301) 590-6500

FINRA Los Angeles District Office
300 South Grand Avenue, Suite 1600
Los Angeles, CA 90071
(213) 229-2300

Municipal Securities Rulemaking Board (MSRB)
1900 Duke Street Suite 600
Alexandria, VA 22314
(703) 797-6600

Please visit the following URL for a list of state securities agencies contact information:

http://www.nasaa.org/about_nasaa/2062.cfm

Rule: FINRA Rule 3510(c) (8).

XIII. Disclosure of Business Continuity Plan

We provide in writing a BCP disclosure statement to customers at account opening and annually along with our Privacy Statement. We also mail it to customers upon request. We also post our BCP disclosure statement on our website at www.slharecapital.com. *Rule: FINRA Rule 3510(e).*

XIV. Updates and Annual Review

Our firm will update this plan whenever we have a material change to our operations, structure, business or location or to those of our clearing firm. In addition, our firm will review this BCP annually, to modify it for any changes in our operations, structure, business, or location.

Rule: FINRA Rule 3510(b).

XV. Senior Manager Approval

I have approved this Business Continuity Plan as reasonably designed to enable our firm to meet its obligations to customers in the event of an SBD.

Rule: FINRA Rule 3510(d).

Reviewed there are no changes to be made.

Signed: 

Name : Syngon L. Hare
Chairman and Chief Executive Officer

Date: May 16, 2013